

## client data form

Name: \_\_\_\_\_ Date \_\_\_\_\_  
Last First M.I.

Address: \_\_\_\_\_  
Street Apt.

City State Zip

Can I contact you via email? ☐ yes ☐ no) \_\_\_\_\_  
Preferred email address

Phone number where you prefer to be reached: \_\_\_\_\_  
(Can I leave a detailed message? ☐ yes ☐ no)

Occupation: \_\_\_\_\_

Have you ever gone by another name? Please list here: \_\_\_\_\_

SSN: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Age: \_\_\_\_\_ Gender: ☐ Male ☐ Female ☐ Transgendered

Referring person: \_\_\_\_\_

Relationship Status:

☐ Single ☐ Widowed  
☐ Married ☐ Separated  
☐ Living w/Partner ☐ Other  
☐ Divorced ☐ Recent Break-up

Previous Counseling:

☐ None  
☐ Private Therapist \_\_\_\_\_ / \_\_\_\_\_  
month year  
☐ Mental Health Center \_\_\_\_\_ / \_\_\_\_\_  
month year  
☐ Other: Specify \_\_\_\_\_

Ethnic Origin:

☐ Euro-American/White  
☐ Asian/Pacific Islander American  
☐ Black/African American  
☐ Hispanic/Latino(a)/Mexican American/Chicano(a)  
☐ Native American/American Indian  
☐ Other: Specify \_\_\_\_\_

Family Information:

Relationship	Age(s)	Occupation
Spouse/Significant Other:	_____	_____
Number of your own children:	_____	_____
Father:	_____	_____
Mother:	_____	_____
Parent's marital status: _____		
Step or foster father:	_____	_____
Step or foster mother:	_____	_____
Number of sisters: _____	_____	_____
Number of brothers: _____	_____	_____
Name of Emergency Contact: _____		
Relationship: _____	Phone: _____	

The following are common concerns of people seeking counseling:

- \_\_\_\_ My relationship with my significant other is not satisfactory.
- \_\_\_\_ My parents are divorced/separated.
- \_\_\_\_ I cannot talk to my family about personal issues.
- \_\_\_\_ My relationship with my family is not satisfactory.
- \_\_\_\_ My family is not emotionally close.
- \_\_\_\_ I am adopted.

At least one person in my family has a history of:

- |                        |                                  |
|------------------------|----------------------------------|
| ____ counseling        | ____ psychiatric hospitalization |
| ____ alcoholism        | ____ depression                  |
| ____ abuse             | ____ eating disorders            |
| ____ suicidal behavior | ____ poor communication          |

I am living:

- |                      |                                      |
|----------------------|--------------------------------------|
| ____ alone           | ____ with my partner/spouse/children |
| ____ with a roommate | ____ with parents                    |

- \_\_\_\_ I am not happy with my current living arrangements.
- \_\_\_\_ I do not have close friends I can talk to about personal issues.
- \_\_\_\_ I am not happy with my current career/job.

The following have resulted from my use of alcohol/drugs:

- |   |   |
|---|---|
| <input type="checkbox"/> traffic ticket/violation                     | <input type="checkbox"/> fight with a friend/loved one            |
| <input type="checkbox"/> ruined a relationship                        | <input type="checkbox"/> academic problems                        |
| <input type="checkbox"/> black outs                                   | <input type="checkbox"/> work disciplinary actions                |
| <input type="checkbox"/> felt a need to cut down on use               | <input type="checkbox"/> felt annoyed by criticism of my drinking |
| <input type="checkbox"/> felt guilty about my drinking                | <input type="checkbox"/> loss of self-respect                     |
| <input type="checkbox"/> engaged in sexual behavior I later regretted |   |
| <input type="checkbox"/> I have been in trouble with the legal system |   |

I have had problems recently with the following:

- |  |  |   |   |
|--|--|---|---|
| <input type="checkbox"/> sleeping      | <input type="checkbox"/> appetite            | <input type="checkbox"/> weight loss/gain   | <input type="checkbox"/> fatigue                |
| <input type="checkbox"/> mood shifts   | <input type="checkbox"/> headaches           | <input type="checkbox"/> anxiety            | <input type="checkbox"/> body image concerns    |
| <input type="checkbox"/> concentration | <input type="checkbox"/> decreased sex drive | <input type="checkbox"/> financial concerns | <input type="checkbox"/> career/job performance |

Please check all that apply to you:

- |  |  |
|--|--|
| <input type="checkbox"/> Feeling depressed and unhappy               | <input type="checkbox"/> Anxious and nervous much of the time        |
| <input type="checkbox"/> Headaches, indigestion or physical problems | <input type="checkbox"/> Have fears which seem unrealistic           |
| <input type="checkbox"/> Feel tired, dizzy and/or weak               | <input type="checkbox"/> Very anxious about social situations        |
| <input type="checkbox"/> Upset about a physical problem              | <input type="checkbox"/> Worry about past physical or sexual abuse   |
| <input type="checkbox"/> Bothered by insomnia                        | <input type="checkbox"/> I have difficulty expressing my emotions    |
| <input type="checkbox"/> My social dating life is not satisfactory   | <input type="checkbox"/> I often get extremely angry                 |
| <input type="checkbox"/> Upset by a recent relationship loss         | <input type="checkbox"/> At times I have acted in a violent manner   |
| <input type="checkbox"/> Concerned about my relationship             | <input type="checkbox"/> Cannot control my thoughts and/or behaviors |
| <input type="checkbox"/> Disappointed by relationships               | <input type="checkbox"/> I do not handle stress well                 |
| <input type="checkbox"/> Difficulty trusting other people            | <input type="checkbox"/> Not adjusting well to a new situation       |
| <input type="checkbox"/> Do not get along with my family             | <input type="checkbox"/> Thinking about killing myself               |
| <input type="checkbox"/> Sexual concerns to discuss                  | <input type="checkbox"/> Sometimes I do not know where I am          |
| <input type="checkbox"/> Sexual needs unsatisfied                    | <input type="checkbox"/> Sometimes I hear voices in my head          |
| <input type="checkbox"/> Confused by my sexual role                  | <input type="checkbox"/> Having money problems                       |
| <input type="checkbox"/> Sexual orientation concerns                 | <input type="checkbox"/> Upset by recent death                       |
| <input type="checkbox"/> I have had an unwanted sexual experience    | <input type="checkbox"/> Worry over drinking, smoking, drug habits   |
| <input type="checkbox"/> Having work-related problems                | <input type="checkbox"/> Worry about my eating habits                |
| <input type="checkbox"/> Having trouble focusing at work             | <input type="checkbox"/> Wishing I could be different                |
| <input type="checkbox"/> Job performance too low                     | <input type="checkbox"/> Unsure about my future                      |
| <input type="checkbox"/> Dislike rules and regulations               | <input type="checkbox"/> Other: Please specify _____                 |

I have felt like or tried harming ☐ myself and/or ☐ others. (☐ Past or ☐ Present)

Have you had any serious illness or injuries? ☐ Yes ☐ No

If yes, what? \_\_\_\_\_

Are you presently taking any medications? ☐ Yes ☐ No (If yes, please list: \_\_\_\_\_)

What are your top two concerns?

1. \_\_\_\_\_

2. \_\_\_\_\_

By signing, I indicate that I have provided the preceding information to the best of my knowledge.

\_\_\_\_\_  
Name

\_\_\_\_\_  
Date